

★ INSIGHTS

What does Morgan Stanley Say
about Amazon Logistics

★ WEEKLY STAR

HAORI Supply Chain Management
open for cooperation

★ PARTNERSHIP

The 2nd GLA – Welcome New
Member Summit will launch

GLA | Global Logistics Alliance WEEKLY

WE HAVE SOLUTION FOR INTERNATIONAL BUSINESS

OCTOBER 2022 Vol.2

will **Amazon Logistics**
rise on top?
How fast it
will occur?



OCTOBER 2022 PUBLIC HOLIDAYS

Mon	Tue	Wed	Thu	Fri	Sat	Sun
					1	2
					China, Cyprus, Nigeria, San Marino, Tuvalu, Uzbekistan	China, Guinea, India, Luxembourg, Nepal, Tuvalu
3	4	5	6	7	8	9
China, Falkland Islands, Germany, Honduras, Iraq, Maldives, Nepal, Nigeria, Saint Lucia, South Korea, Tuvalu	China, Honduras, Lesotho, Mozambique, Tuvalu	China, Honduras, Iran, Israel, Kiribati, Portugal, Vanuatu	China, Egypt, Honduras, Syria, Turkmenistan	Argentina, China, Fiji, Honduras, Lao, Lesotho, Peru	Egypt, Myanmar, Peru	American Samoa, Ecuador, Myanmar, Saint Barthelemy, South Korea, Sri Lanka, Uganda
10	11	12	13	14	15	16
Bahamas, Belize, Cuba, Curaçao, Fiji, Israel, Japan, Kenya, Lao, Myanmar, North Korea, Samoa, Sint Maarten, Suriname, Turks and Caicos Islands	North Macedonia	Brazil, Equatorial Guinea, Mexico, Spain, Venezuela	Burundi, Thailand	Georgia, Iran, Tanzania, Thailand, Ukraine, Yemen	Cambodia, Estonia, Malawi, Tunisia	Argentina, Mali
17	18	19	20	21	22	23
British Virgin Islands, Colombia, Haiti, Jamaica, Malawi	Azerbaijan, Israel, Zambia		Guatemala, Kenya	Burundi, Serbia		Hungary, Libya, North Macedonia, Thailand
24	25	26	27	28	29	30
New Zealand, North Macedonia, Singapore, Thailand, Zambia	Bhutan, Grenada, Kazakhstan, Nepal	Austria, Cook Islands, Maldives	Nepal, Saint Vincent and the Grenadines	Brazil, Czech Republic, Turkey	Cambodia, Turkey	
31						
Hungary, Ireland, New Zealand, Peru						

[Cover Topic]

[Will Amazon logistics rise on top?]

GLA MKT

“Only if Amazon feels it can live without UPS' network”

For several years, questions have surfaced over when, or even whether, Amazon.com Inc. would begin to leverage its expanding delivery network to divert traffic from its largest vendor, UPS Inc., and move it in-house.

The catalyst is Amazon Logistics, the company's delivery arm, expanding its operations amid a slowdown in e-commerce volumes that has left it with excess capacity. One way to fill it, the theory goes, is to begin in-sourcing volumes that have traditionally handled by UPS.

Ravi Shanker, Morgan Stanley & Co.'s transportation analyst

Amazon may have excess fulfillment capacity equivalent to 3.3 billion boxes, but it doesn't mean Amazon has the delivery capabilities to support the traffic that could fill its fulfillment center. However, the gap between Amazon's fulfillment and logistics capacity has narrowed in recent years.

Amazon could account for between 35%~40% of UPS' domestic volumes.

John Haber, Chief Strategy Officer of Transportation Insight Holding Co

Those are huge numbers if they are accurate. Amazon has the warehouse and fulfillment infrastructure in place to be able to bring UPS business in-house. The question becomes whether it has enough drivers to support the influx of volume. Amazon will continue to shed UPS volumes in favor of its internal delivery network. The issue is how fast it will occur.

Reference:

Mark Solomon.(2022). Modern Shipper. Amazon and UPS: Is the great split finally here?. <https://www.freightwaves.com/news/amazon-and-ups-is-the-great-split-finally-here>



Logistics figures

[Allied Market Research]

Warehousing and distribution logistics market to reach \$25,788.7 billion, globally by 2031 at 7.7% CAGR.

[Grand View Research]

The global e-commerce logistics market size was valued at \$269.34 billion in 2021 and is expected to expand at 20.4% CAGR from 2022 to 2030.

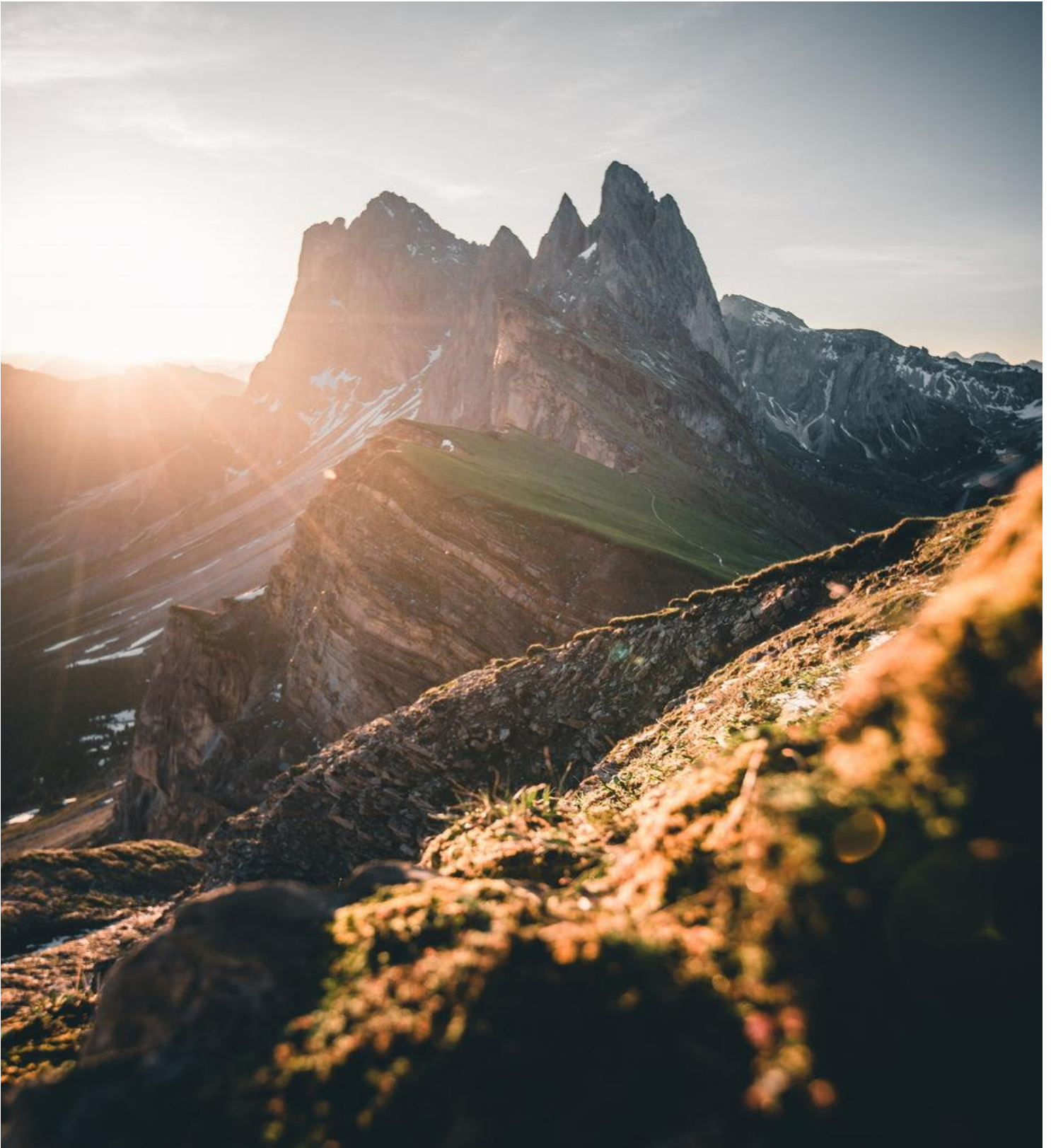
[CNBC]

U.S. shippers are seeing a 20% drop in ocean freight orders. Ocean carriers are canceling as much as 50% of sailings to re-balance vessel capacity to demand. Freight prices on one key route from Asia to the west coast down 80% from 2021.

 **Xinhua: China's logistics sector rebounds as demand recovers.**



[The index tracking China's logistics market performance stood at 50.6% in Sept, up 4.3% from Aug, reversing a two-month losing streak, According to the China Federation of Logistics and Purchasing (CFLP).]



[Weekly Stars]

[GLA Star trek Episode 2- ZHEJIANG HAORI Supply Chain Management Co., Ltd]

GLA MKT

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ZHEJIANG HAORI
SUPPLY CHAIN MANAGEMENT CO., LTD



MAIN BUSINESS


-  **Ocean Transportation:**
Ningbo, Shanghai, Guangzhou, Shenzhen, Xiamen, Qingdao and Tianjin to Southeast Asia, Africa and Middleeast
-  **Trailer Service:**
self surporting-trailer company
-  **Warehousing:**
warehouse about 5000m2, fully equipped
-  **Customs Service:**
self-supporting customs broker with our own professional customs examiner in Ningbo port
-  **Overseas Service:**
Customs brokerage and distribution in SENEGAL and CAMEROON
-  **Import Agency:**
Include food, cosmetics, red wine, wood and second-hand digger etc.
-  **Imported red wine trade:**
Mistrown Winery, from the Hunter Vally of Australia


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New Members


 [DG Intl Logistics Co., Ltd] - Shanghai, China


 [Shanghai SUNLIT Logistics Co., Ltd] - Shanghai, China

 [RS Logistics Limited] - HK, China

 [United Seair Private Limited]
- Noida, India

 [ESTELOG LOJISTIK A.S.] - Istanbul, Turkey

 [PINNACLE LOGISTICS (THAILAND) Co., Ltd] - Bangkok, Thailand

 [Yatari Express Philippines, Inc]
- Manila, Philippines

To know more about GLA members

<https://www.glafamily.com/user-list.html>



[Weekly Event]

[The 3rd International Logistics Industry President Cloud Summit concluded Successfully]

On September 28, 2022 (Beijing time), the cloud summit was successfully concluded by GLA(Global Logistics Alliance). The theme of this summit is “the Logistics Industry in Post Pandemic era”.

The participants came from **Saudi Arabia, Bahrain, UAE, Oman, Kuwait, Qatar, Israel, China, Japan, South Korea, New Zealand, Australia, Honduras, Nicaragua, Colombia, El Salvador, Panama, Guatemala, Costa Rica, Vietnam, Thailand, Philippines, Indonesia, Singapore, Brunei, Cambodia, Myanmar, Kenya, Tanzania, Zimbabwe, South Africa, Namibia, Senegal, Nigeria, Morocco, Egypt, Ethiopia, Mozambique, Italy, Greece, Germany, Belgium, France, Portugal, Spain, Poland, Austria, United Kingdom, Switzerland, Romania, Cyprus**. This cloud event attracted over 2,900 participants and over 500,000 views.

The Summit once again realized the sharing of international logistics resources and information. During the meeting, each outstanding president shared from multiple perspectives and discussed both challenges & opportunities in the post-epidemic era. It has fully strengthened the research and discussion of the industry, and gained more synergistic solutions among GLA members.



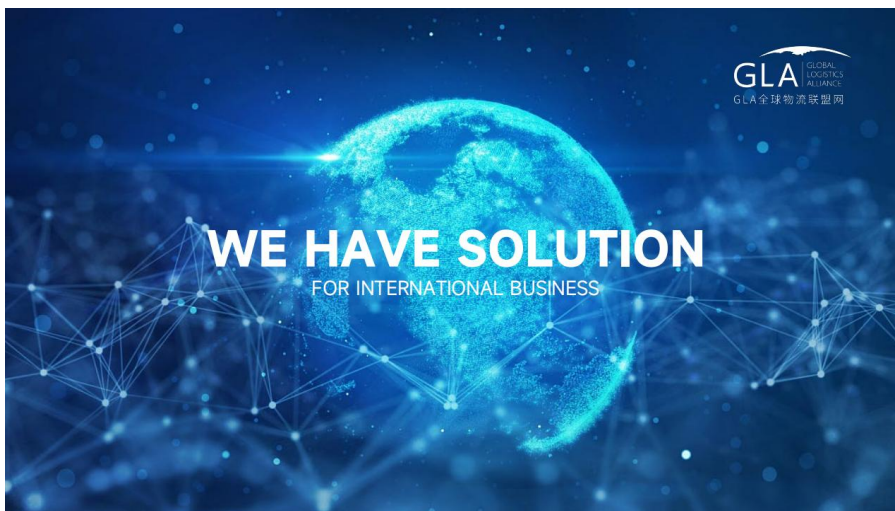
[Why Choose GLA?]

[Why Choose GLA?]

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GLA (Global Logistics Alliance) is a network for over 5,000 logistics companies from 170+ countries in the world. GLA provides a platform for helping our members find business, reliable overseas agent with integrity and expand their global business network as they can post agent request inquiry and competitive rate etc in GLA platform.

GLA aims at becoming the most efficient and useful network for global logistics companies and brings more benefits to them. Sincerely welcome to join us now. Our tables Aren't Just For Numbers.



“We would like to express sincere appreciation to related government, associations, organizations, GLA memberships and media for your caring, and support. GLA is able to develop well at each stage because of your trust, support and encouragement.

We do hope each of you could be successful and find more opportunities in GLA. Welcome all of you can be with GLA together to create a bright future for Win-Win co-operation.”



[Why Choose GLA?]

- What do GLA members say?



Mr. IOANNIS ELISARIS
Director
NAVICON SA

Choosing to enter GLA was a wise decision. We have been given the opportunity to exchange business ideas and leads with respected members throughout the globe. A special thank you to GLA people for being always available 24/7 to assist in all needs. This really brings value to our mutual efforts to grow.



Ang Andrew
Senior Management
Regime Freight And Logistics
Sdn Bhd

GLA is not just a networking platform for our daily business, they also provide great service to us whenever we come across queries which cannot be solved. My compliment to GLA Mr Bill Zhang and team for their great effort rendered. Deeply appreciated.



Peter Nguyen Tan Linh
Director (VN)
YANG KEE VIET NAM
LOGISTICS CO., LTD

We learn that GLA is a very fast group of development membership during past years. Luckily, we have been in correspondence shipments with some of GLA's agents. We do hope that in year 2019 we will have more support among members to secure more shipments which may bring good benefit and long term Co-operation.



Mr. Steve Burnett
Manager
Ryley Forwarding

Since joining last year we have found the GLA Family a valuable asset in the rapid & global expansion of our brand. The network has offered us viable opportunities to reach out to agents across the world for assistance with our routings and given us the chance to build firm business relationships for the mutual Benefit of all parties involved.

- Thanks for the great support!



GLA NEW MEMBER
**SHARING MEETING
IN OCTOBER**

Zoom Online Meeting

GLA
11.11

CELEBRATING **7** YEARS
& COUNTING!



Let's have a
coffee, and talk
how we gonna help you
grow your business

 MAKE AN APPOINTMENT



**Boost Your Business
With successful
Worldwide in Future!**

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**Let's Begin
A Journey
with **GLA**
Cross Oceans
Here and Today**

We Have Solution for International Business